



**MANX FINANCIAL
GROUP PLC**

Notice of Manx Financial Group PLC Annual General Meeting

Notice is hereby given that the Annual General Meeting of Manx Financial Group PLC ("the Company") will be held on Monday 16th May 2011, at The Claremont Hotel, 18-22 Loch Promenade, Douglas, Isle of Man, IM1 2LX at 11.00 a.m. for the following purposes:

Ordinary Business

To consider, and if thought fit, to pass the following resolutions which will be proposed as ordinary resolutions:

Resolution 1

To receive and adopt the Report of the Directors and the Financial Statements for the year ended 31 December 2010 together with the Report of the Independent Auditors on such statements.

Resolution 2

To reappoint KPMG Audit LLC as Auditors to hold office from the conclusion of the meeting to the conclusion of the next meeting at which the Financial Statements are laid before the Company, at a remuneration to be determined by the Directors.

Resolution 3

To reappoint Mr Jim Mellon, a Director retiring by rotation in accordance with the Company's Articles of Association.

Resolution 4

To reappoint Mr Alan Clarke, a Director retiring by rotation in accordance with the Company's Articles of Association.

Resolution 5

To reappoint Mr Oliver Hare, a Director appointed since the Company's last Annual General Meeting.

By order of the Board

Lesley Crossley ACII ACIS

Company Secretary

20 April 2011

Registered Office:
Conister House
Isle of Man Business Park
Cooil Road
Braddan
Isle of Man
IM2 2QZ

Notes:

1. A member of the Company entitled to attend and vote at the above-mentioned meeting is entitled to appoint another person as his proxy to vote and attend in his stead. A proxy need not be a member of the Company.

2. To be effective, forms of proxy must be lodged at the Company's Registrar, Computershare Investor Services (Jersey) Limited, c/o The Pavilions, Bridgwater Road, Bristol BS99 6ZY not later than 11.00 a.m. on 14th May 2011. Lodgement of a form of proxy will not prevent a member from attending and voting in person. A voting proxy is enclosed with the notice.